

INVESTMENT ELECTION FORM

San Diego Rock Church 403(b) Retirement Plan

Employee Name _____ SS# _____

You may elect to invest amounts deposited to your plan account entirely among the funds listed below. You should carefully review the information which has been provided about each fund and select the allocation mix which will best meet your personal goals based upon the results of your investor strategy. **You must use whole increment with a minimum of 1% in any one option.**

INDIVIDUAL FUNDS

DFA INTERNATIONAL CORE	FOREIGN EQUITY-VALUE	DFIEX	%
VANGUARD TOTAL INTL STOCK IDX INV	FOREIGN EQUITY-BLEND	VGTSX	%
DFA EMERGING MARKETS	FOREIGN EMERG MKTS	DFEMX	%
OAKMARK GLOBAL I	GLOBAL EQUITY	OAKGX	%
VANGUARD GLOBAL EQUITY INV	GLOBAL EQUITY	VHGX	%
DFA U.S. SOCIAL CORE EQUITY 2 PORTFOLIO	SOCIALLY CONSCIOUS	DFUEX	%
DFA EMERG MARKETS SOCIAL CORE PORTFOLIO	SOCIALLY CONSCIOUS	DFESX	%
TIAA-CREF SOCIAL CHOICE EQUITY	SOCIALLY CONSCIOUS	TRSCX	%
AVE MARIA RISING DIVIDEND	SOCIALLY CONSCIOUS	AVEDX	%
AVE MARIA BOND	SOCIALLY CONSCIOUS	AVEFX	%
HARBOR CAPITAL APPRECIATION INSTL	EQUITY - LARGE GROWTH	HACAX	%
VANGUARD TOTAL STOCK MARKET IDX INV	EQUITY - LARGE BLEND	VTSMX	%
DFA U.S. LARGE CAP VALUE PORTFOLIO	EQUITY - LARGE VALUE	DFLVX	%
PERKINS MID CAP VALUE INSTL	EQUITY - MID CAP VALUE	JMVAX	%
VANGUARD MID CAP INV	EQUITY - MID CAP VALUE	VIMSX	%
DFA TARGETED VALUE I	EQUITY - SM CAP VALUE	DFVFX	%
VANGUARD SHORT-TERM INV	SHORT-TERM BOND	VFSTX	%
METROPOLITAN WEST TOTAL RETURN BOND I	INTERM TERM BOND	MWTIX	%
DOUBLELINE TOTAL RETURN INSTL	INTERM TERM BOND	DBLTX	%
VANGUARD TOTAL BOND MKT IDX INV	INTERM TERM BOND	VBMFX	%
LOOMIS SAYLES BOND INSTL	MULTI SECTOR BOND	LSBDX	%
PIMCO EMERGING MKTS CURRENCY INSTL	EMERG MKTS BOND	PLMIX	%
SCHWAB INVESTOR MONEY FUND	MONEY MARKET	SWRXX	%
MUST TOTAL 100%			100%

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Signed this _____ day of _____ 20____

(Employee Signature)

(Employer Signature)

(11-2014)