

INVESTMENT ELECTION FORM

San Diego Rock Church 403(b) Retirement Plan

Employee Name _____ SS# _____

You may elect to invest amounts deposited to your plan account entirely among the funds listed below. You should carefully review the information which has been provided about each fund and select the allocation mix which will best meet your personal goals based upon the results of your investor strategy. **You must use whole increment with a minimum of 1% in any one option.**

INDIVIDUAL FUNDS

DFA INTERNATIONAL CORE	FOREIGN EQUITY-VALUE	DFIEX	%
VANGUARD TOTAL INTL STOCK IDX INV	FOREIGN EQUITY-BLEND	VGTSX	%
DFA EMERGING MARKETS	FOREIGN EMERG MKTS	DFEMX	%
OAKMARK GLOBAL I	GLOBAL EQUITY	OAKGX	%
VANGUARD GLOBAL EQUITY INV	GLOBAL EQUITY	VHGEX	%
DFA U.S. SOCIAL CORE EQUITY 2 PORTFOLIO	SOCIALLY CONSCIOUS	DFUEX	%
DFA EMERG MARKETS SOCIAL CORE PORTFOLIO	SOCIALLY CONSCIOUS	DFESX	%
TIAA-CREF SOCIAL CHOICE EQUITY	SOCIALLY CONSCIOUS	TRSCX	%
AVE MARIA RISING DIVIDEND	SOCIALLY CONSCIOUS	AVEDX	%
AVE MARIA BOND	SOCIALLY CONSCIOUS	AVEFX	%
HARBOR CAPITAL APPRECIATION INSTL	EQUITY - LARGE GROWTH	HACAX	%
VANGUARD TOTAL STOCK MARKET IDX INV	EQUITY - LARGE BLEND	VTSMX	%
DFA U.S. LARGE CAP VALUE PORTFOLIO	EQUITY - LARGE VALUE	DFLVX	%
EATON VANCE ATLANTA CAPITAL SMID R6	EQUITY - MID CAP GROWTH	ERASX	%
VANGUARD SELECTED VALUE INV	EQUITY - MID CAP VALUE	VASVX	%
VANGUARD MID CAP INV	EQUITY - MID CAP VALUE	VMSX	%
WASATCH CORE GROWTH INST	EQUITY - SM CAP GROWTH	WIGRX	%
DFA TARGETED VALUE I	EQUITY - SM CAP VALUE	DFVFX	%
VANGUARD SHORT-TERM INV	SHORT-TERM BOND	VFSTX	%
METROPOLITAN WEST TOTAL RETURN BOND I	INTERM TERM BOND	MWTIX	%
VANGUARD TOTAL BOND MKT IDX INV	INTERM TERM BOND	VBMFX	%
LOOMIS SAYLES BOND INSTL	MULTI SECTOR BOND	LSBDX	%
PAYDEN EMERGING MKTS BOND	EMERG MKTS BOND	PYEMX	%
SCHWAB GOVERNMENT MONEY MARKET	MONEY MARKET	SWGXX	%
MUST TOTAL 100%			100%

**JP MORGAN SMARTRETIREMENT TARGET DATE FUNDS
OPTIONS ON BACK PAGE**

Signature is required on the back side of this election form.

OR CHOOSE 100% IN ONE TARGET FUNDS			OR
JP MORGAN SMARTRETIREMENT 2015 INST	TARGET RETIREMENT DATE 2011-2015	JSFIX	<input type="checkbox"/> 100%
JP MORGAN SMARTRETIREMENT 2020 INST	TARGET RETIREMENT DATE 2016-2020	JTTIX	<input type="checkbox"/> 100%
JP MORGAN SMARTRETIREMENT 2025 INST	TARGET RETIREMENT DATE 2021-2025	JNSIX	<input type="checkbox"/> 100%
JP MORGAN SMARTRETIREMENT 2030 INST	TARGET RETIREMENT DATE 2026-2030	JSMIX	<input type="checkbox"/> 100%
JP MORGAN SMARTRETIREMENT 2035 INST	TARGET RETIREMENT DATE 2031-2035	SRJIX	<input type="checkbox"/> 100%
JP MORGAN SMARTRETIREMENT 2040 INST	TARGET RETIREMENT DATE 2036-2040	SMTIX	<input type="checkbox"/> 100%
JP MORGAN SMARTRETIREMENT 2045 INST	TARGET RETIREMENT DATE 2041-2045	JSAIX	<input type="checkbox"/> 100%
JP MORGAN SMARTRETIREMENT 2050 INST	TARGET RETIREMENT DATE 2046-2050	JTSIX	<input type="checkbox"/> 100%
JP MORGAN SMARTRETIREMENT 2055 INST	TARGET RETIREMENT DATE 2051 +	JFFIX	<input type="checkbox"/> 100%

S I G N A T U R E	Signed this _____ day of _____ 20_____	
	_____ (Employee Signature)	_____ (Employer Signature)

(5-2016)